



CALIFORNIA STATE
PUBLIC WORKS BOARD

EDMUND G. BROWN JR. • GOVERNOR

915 L STREET ■ NINTH FLOOR ■ SACRAMENTO CA ■ 95814-3706 ■ (916) 445-9694

**Meeting Notice of the
September 2012
State Public Works Board Special Meeting**

The next meeting of the State Public Works Board (Board) will be held on **Wednesday, September 5, 2012, at 9:00 a.m. in State Capitol Room 113, Sacramento, California.**

Please contact Greg Rogers, Administrative Secretary, with any questions about this meeting or the agenda at the above address and/or phone number or send an e-mail to greg.rogers@dof.ca.gov.

Pursuant to section 11125 of the Government Code, notice of all Board meetings will be given at least ten days in advance and such notice must include a copy of the agenda. Members of the Public may address the Board prior to it taking action on any matter in the agenda.

This notice and the Board agenda for the current month are available on the Internet at: <http://www.spwb.ca.gov>.

Individuals who need disability-related accommodation, including auxiliary aids for effective participation at this public meeting are invited to make their requests and preferences known to Manerva Cole at (916) 445-9694 or e-mail to manerva.cole@dof.ca.gov five days prior to the meeting.

/s/

GREG ROGERS
Administrative Secretary

AGENDA

NOTICE OF SPECIAL MEETING STATE PUBLIC WORKS BOARD Wednesday, September 5, 2012

The **STATE PUBLIC WORKS BOARD** will meet on **Wednesday, September 5, 2012, at 9:00 a.m. in Room 113, State Capitol, Sacramento, California.** In accordance with provisions of section 11125 of the Government Code, a copy of the Agenda is attached.

Greg Rogers
Administrative Secretary

Attachment

STATE PUBLIC WORKS BOARD

Wednesday

September 5, 2012

9:00 a.m.

Room 113

State Capitol

Sacramento, California

I. Roll Call

II. Bond Items

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BOND ITEMS

BOND ITEM—1

**CALIFORNIA STATE UNIVERSITY
2012 SERIES D
VARIOUS CALIFORNIA STATE UNIVERSITY PROJECTS**

Project: **Art Center and Satellite Plant**

Campus: *Bakersfield*

Authority: *Chapters 268 and 269, Statutes of 2008, Item 6610-301-0660 (1),
as reappropriated by the Budget Acts of 2009 and 2012*

Project: **Physical Education Replacement**

Campus: *Maritime Academy*

Authority: *Chapters 268 and 269, Statutes of 2008, Item 6610-301-0660 (2),
as reappropriated by the Budget Acts of 2009 and 2012*

Project: **Spartan Complex Renovation**

Campus: *San Jose*

Authority: *Chapters 33, Statutes of 2011, Item 6610-301-0668 (5), as reappropriated by the
Budget Act of 2012*

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Trustees of the California State University, 2012 Series D, Various California State University Projects, Tax-Exempt Bonds.
2. Approve the form of and authorize the execution of a One Hundred Eleventh Supplemental Indenture to the Master Indenture, between the State Treasurer and the State Public Works Board (the Board).
3. Approve the form of and authorize the execution of Site Leases between the Trustees of the California State University and the Board.
4. Approve the form of and authorize the execution of Facility Leases between the Board and the Trustees of the California State University.
5. Approve the form of and authorize the execution of a Project Delivery Agreement for the Spartan Complex Renovation project between the Board and the Trustees of the California State University.
6. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
7. Approve the form of and authorize the execution of a Purchase Contract by and among the Board, the State Treasurer and the underwriters named therein.
8. Approve the form of and authorize the delivery of a Preliminary Official Statement.

9. Approve and authorize the delivery of an Official Statement.
10. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed	\$101,320,000
Estimated Par Value of Bonds to be Issued	\$116,985,000
“Not To Exceed” Par Amount	\$142,395,000

BOND ITEM—2

CALIFORNIA STATE UNIVERSITY 2012 SERIES E VARIOUS CALIFORNIA STATE UNIVERSITY PROJECTS

Project: **Warren Hall Replacement Building**
Campus: **East Bay**

Leased Assets: **Valley Business Technology Center and Student Services
Replacement Building**
Campus: **East Bay**

Authority: **Chapter 33, Statutes of 2011, Item 6610-301-0668 (3), as reappropriated by
the Budget Act of 2012; and Government Code section 15817.1**

Consider adoption of a resolution to:

1. Authorize the sale of the State Public Works Board Lease Revenue Bonds, Trustees of the California State University, 2012 Series E, Various California State University: Various Buildings, Tax-Exempt Bonds.
2. Approve the form of and authorize the execution of an Indenture between the State Treasurer and the State Public Works Board (the Board).
3. Approve the form of and authorize the execution of a First Supplemental Indenture to incorporate the 2002E Bonds into the Series I Indenture Pooled Reserve Fund.
4. Approve the form of and authorize the execution of Site Leases between the Trustees of the California State University and the Board.
5. Approve the form of and authorize the execution of Facility Leases between the Board and the Trustees of the California State University.
6. Approve the form of and authorize the execution of a Project Delivery Agreement for the above listed project between the Board and the Trustees of the California State University.
7. Approve the form of and authorize the execution of a Continuing Disclosure Agreement.
8. Approve the form of and authorize the execution of a Purchase Contract by and among the Board, the State Treasurer and the underwriters named therein.
9. Approve the form of and authorize the delivery of a Preliminary Official Statement.
10. Approve and authorize the delivery of an Official Statement.
11. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said revenue bonds.

Estimated Project Costs to be Financed	\$48,975,000
Estimated Par Value of Bonds to be Issued	\$52,285,000
"Not To Exceed" Par Amount	\$61,430,000

BOND ITEM—3

**UNIVERSITY OF CALIFORNIA (6440)
2012 SERIES F
LEASE REVENUE REFUNDING BONDS
UCLA REPLACEMENT HOSPITALS
LOS ANGELES COUNTY**

Authority: Government Code §15840

Consider adoption of a resolution to refund all or part of the Board's outstanding 2002 Series A Bonds:

1. Authorize the sale of State Public Works Board Lease-Revenue Refunding Bonds, The Regents of the University of California, 2012 Series F, UCLA Replacement Hospitals.
2. Approve the form of and authorize the execution and delivery of a First Amendment to the Site Lease by and between The Regents and the State Public Works Board (the Board).
3. Approve the form of and authorize the execution and delivery of a First Amendment to the Facility Lease by and between the Board and The Regents.
4. Approve the form of and authorize the execution and delivery of the Second Supplemental Indenture.
5. Approve the form of and authorize the execution and delivery of a Continuing Disclosure Agreement.
6. Approve the form of and authorize the execution and delivery of an Escrow Agreement by and between the Board and the State Treasurer.
7. Approve the form of and authorize the execution of a Purchase Contract by and among the Board, the State Treasurer and the underwriters named therein.
8. Approve the form of and authorize the delivery of a Preliminary Official Statement and an Official Statement.
9. Approve and authorize the delivery of an Official Statement.
10. Approve other related actions in connection with the authorization, issuance, sale, and delivery of said refunding lease revenue bonds.

Estimated "Not To Exceed" par amount for refunding bonds	\$110,305,000
Estimated par amount for refunding bonds	\$95,565,000

BOND ITEMS

BOND ITEM—4

BOND REFUNDING POLICY VARIOUS PROJECTS

Consider adoption of a revised refunding policy